WSU SYSTEM
STRATEGIC PLAN
2020-2025

Fall 2022 Update
Tribes and Nations whose Homelands are in Washington State

All tribes are federally recognized, except for those marked with an asterisk *, which non-federally recognized. Some of the non-federally recognized tribes are in the process of becoming recognized.

Washington
- Chinook Indian Tribe*
- Confederated Tribes of the Colville Reservation
- Confederated Tribes of the Chehalis Reservation
- Confederated Tribes and Bands of the Yakama Nation
- Cowlitz Indian Tribe
- Duwamish Tribe *
- Hoh Indian Tribe
- Jamestown S’Klallam Tribe
- Kalispel Tribe of Indians
- Kikiallus Indian Nation*
- Lower Elwha Klallam Tribe
- Lummi Nation
- Makah Tribe
- Marietta Band of Nooksack Tribe*
- Muckleshoot Indian Tribe
- Nisqually Indian Tribe
- Nooksack Indian Tribe
- Port Gamble S’Klallam Tribe
- Puyallup Tribe of Indians
- Quileute Tribe
- Quinault Indian Nation
- Samish Indian Nation
- Sauk-Suiattle Indian Tribe
- Shoalwater Bay Tribe
- Sicolomish Indian Tribe
- Snohomish Tribe*
- Snoqualmie Tribe
- Snoqualmoo Nation*
- Spokane Tribe of Indians
- Squaxin Island Tribe
- Steilacoom Tribe*
- Stillaguamish Tribe of Indians
- Suquamish Tribe
- Swinomish Indian Tribal Community
- Tulalip Tribes
- Upper Skagit Tribe

Idaho
- Coeur d’Alene Tribe
- Kootenai Tribes of Idaho
- Nez Perce Tribe

Montana
- Confederated Salish and Kootenai Tribes

Oregon
- Confederated Tribes of Umatillas
- Confederated Tribes of Warm Springs
- Confederated Salish and Kootenai Tribes of the Flathead Reservation

We acknowledge that WSU locations statewide reside on 42 tribes and nations that share current and traditional homelands and waterways in what is now Washington State. Currently, 29 are federally recognized in Washington State, 3 in Idaho State, and 3 in Oregon State. Some of these nations represent multiple tribes and bands. We also recognize that the Morrill Act of 1862 established land-grant institutions by providing each state with “public” and federal lands, which are traced back to the disposition of Indigenous lands often taken by coercive and violent acts, and the disregard of treaties. The university expresses its deepest respect for and gratitude to these original caretakers of the region. As an academic community, we acknowledge our responsibility to establish and maintain relationships with these tribes and Native peoples, in support of tribal sovereignty and the inclusion of their voices in teaching, research, and programming. We also pledge that these relationships will consist of mutual trust, respect, and reciprocity.
Charting a Course for the Washington State University System

The world that has shaped Washington State University over the past 130 years is changing more rapidly than ever. Societal, technological, economic, and cultural upheaval is constant.

As we chart the future course of our statewide system in the midst of this dynamic environment—an environment made more dynamic than we ever imagined due to the impact of COVID-19—we must evolve and adapt on a constant basis to maintain the University’s relevancy and value to society. We must expand on our ability to meet the future needs of the state of Washington, the Pacific Northwest, our nation, and beyond. We must serve the public good in new and innovative ways. Our 2020–2025 system strategic plan sets out the framework for us to do exactly that. The plan builds on our overarching institutional vision:

Washington State University will deepen and expand its impact by building on the strengths of each campus and location for a stronger Washington state and global community.

We have made much progress in the past few years in key areas that support our vision. The number of faculty receiving prestigious national awards is growing. Our research and development funding is at record levels. We are enrolling incredible students from around the world. We continue to build new relationships and partnerships with communities and stakeholders across the state that advance the public good. In creating this first-ever strategic plan focused on the WSU system, we have articulated the purpose, values, vision, and goals that connect all of our functions; all of our campuses, colleges, and units; and all of our stakeholders to our mission. We still have much work to do in this regard, but I am convinced this plan will enable us to leverage our statewide resources and apply them in powerful new ways to benefit the state.

Notably, this plan focuses on our university’s land-grant mission and how we can best fulfill it at every level of our organization. One of our institutional strengths is providing access to higher education for students who have not yet had the opportunity to reach their full potential; we know better positioning each campus, college, and unit will allow them to make a stronger impact. By recognizing and building on the strengths that make us unique, WSU can better educate students, conduct scholarly inquiry, and share expertise and knowledge.

In determining the success of this plan, we will measure progress using metrics (see Appendix 3) that matter most to the fulfillment of our mission, such as the social mobility of students and our institutional impact on communities. We will measure the quality, not simply the quantity, of our actions.

As we proceed, this strategic plan also will guide us in making key institutional decisions and allocating resources. We will revisit the plan annually by engaging in conversations with our community, reviewing the checkpoints we establish to measure progress, and adjusting our objectives and strategies as the needs of the University evolve and the environment in which we operate as a system changes.

My sincere thanks to the entire WSU community, which participated at an unprecedented level, in crafting this plan. I hope you feel as energized about the future of the WSU system as I do. In a world being dramatically reshaped by the coronavirus pandemic, Washington State University’s ability to improve lives has never been more important.

KIRK SCHULZ
President
Washington State University System
When the Northwest Commission on Colleges and Universities (NWCCU) reaffirmed Washington State University’s accreditation in August 2018, the accrediting organization recognized the university’s institutional accomplishments during the review period by including several commendations in its final report. The commendations praised WSU for its:

- transparency and inclusiveness in decision-making;
- sense of loyalty within the WSU community;
- efforts to improve student access and success, especially among underrepresented groups;
- assessment of student learning outcomes;
- commitment to cutting-edge instructional approaches; and
- thematic approach to scholarship.

The 2020–2025 WSU system strategic plan capitalizes on these strengths and builds on the momentum that produced these commendations. Most notably, this plan is the result of a collaborative effort by the university community to generate a collective vision of the “future WSU” and articulate goals and strategies that will move the WSU system toward that vision. It represents a synthesis of the most ambitious, challenging, and impactful ideas generated by the university’s statewide community during an 18-month-long planning process. It is a truly collectively written road map for the future.

This plan also emphasizes WSU’s commitment to its land-grant mission:

- education for all regardless of means or background;
- scholarly activity that benefits the public and especially Washingtonians; and
- outreach to the residents of the state to share the institution’s expertise and positively impact people and communities.

WSU is the state’s land-grant research institution within the state of Washington and is responsible for delivering a statewide impact. The university system embraces this responsibility, and it is central to everything the institution does. The framework for this plan is thus WSU’s commitment to the wellbeing of Washington residents and the commerce of the state, and a long-term goal around which this plan is oriented is for the university to be recognized as among the best land-grant institutions in the nation.

Some might question why WSU, or any institution of higher learning, needs a strategic plan when the institution’s responsibilities are so clearly laid out: educate students, engage in scholarly inquiry, and share expertise with the public. In fact, the strategic plan serves as a guide to help the university make informed decisions about resource allocation and program development. It is also the university’s primary means of tracking and demonstrating performance to stakeholders and legislators. It is not sufficient to conclude that WSU is meeting its responsibilities simply because students graduate and residents enroll in outreach programs and faculty produce scholarly works. The quality of the institution’s performance must also be considered. This plan includes a set of outcome metrics (see Appendix 3) that are calibrated to specific aspects of WSU’s responsibilities to help the institution determine what it is doing well and in which areas it can improve. These metrics will be analyzed yearly and the analyses will be published in an annual public report that is made widely available. A strategic plan is, then, necessary as WSU continues to grow and improve.

This plan also articulates goals and strategies for growth and excellence in education, scholarly work, and outreach. For the first time, it also specifies a goal to fully integrate and take advantage of the expertise that resides across the entire university system, as well as a number of strategies to accomplish this goal. The WSU system is one of distributed expertise and the university’s larger goals can only be realized by taking full advantage of this expertise. The goals in all four areas of this plan are ambitious. Some may seem overly so. If some indeed prove to be too ambitious, falling short in those areas will still lead to meaningful improvements that can be built upon in the next strategic plan.
**WSU HISTORY AND EVOLUTION TO A STATEWIDE SYSTEM**

**Washington State University: The People’s University, 1890-2020**

Who could have imagined the bright future that awaited Washingtonians in 1890 when Governor Elisha P. Ferry signed legislation creating an agricultural college and science school that laid the foundation for the establishment of WSU on a wind-swept hilltop in Pullman, Washington?

From those early days, when the Washington Agricultural College and School of Science consisted of one story, thirty-six by sixty-foot structure, Washington State University has evolved to become one of the nation’s premier land-grant universities, a statewide enterprise of more than 31,000 students, 6,000-plus employees, and a nearly $400 million annual research operation. The university’s ten degree-granting academic colleges offer almost 250 undergraduate and graduate degrees, with many academic programs top-ranked nationally.

The university has evolved from its humble roots to become a valued partner in growing the state’s economy and improving the quality of life for its residents. The achievements of the faculty, researchers, staff, and administrators who have worked to make the dream established 130 years ago a reality can perhaps best be summarized by reviewing its major achievements on the basis of four major stages of development.

### The Early Days

The fledging school opened its doors in 1892 to 59 students who reflected the egalitarian principles set out in the Morrill Act that created the nation’s land-grant institutions. The students were not from wealthy families. Instead, they were the sons and daughters of farmers, laborers, and shopkeepers, representatives of America’s working and middle classes.

WSU’s third president, Enoch A. Bryan, who served as president from 1893 to 1915, set the direction for the new college to become a higher education institution with a comprehensive curriculum, expanding its academic breadth beyond agriculture and science to include disciplines such as pharmacy, veterinary medicine, and the liberal arts. The effort culminated in the renaming of the school to the State College of Washington, or WSC, in 1905.

### A Period of Growth

The period between 1915 and 1945 can best be characterized as a period of growth for the college, both in academics and student life.

In 1917, under the direction of President Ernest O. Holland, five colleges (agriculture, home economics, mechanic arts and engineering, sciences and arts, and veterinary science) and four schools (education, mines, music and applied design, and pharmacy) were created, key steps toward eventual designation as a university. Similar growth occurred in campus facilities, as modern laboratories, classrooms, and dining facilities were constructed.

The college obtained a chapter of Phi Beta Kappa, the nation’s oldest and best known national honorary society, in 1929, recognition of WSC’s commitment to the liberal arts as well as to practical education.

Enrollment during the 30-year period rose and fell in tandem with the country’s economic fortunes, reaching a record of 4,035 students in 1940, only to fall steadily as World War II engulfed the nation, eventually dropping to 1,530 students in September 1945.

### Achieving University Status

With the end of World War II and the return of military veterans from overseas, enrollment ballooned to more than 6,000 students beginning in the late 1940s. The increase in students spurred a period of substantial growth on the Pullman campus that included construction of a new library, expanded faculty research, and the establishment of general education requirements in the humanities, social sciences, and natural sciences.

The maturation of the college was formally recognized on September 1, 1959, when WSC was renamed Washington State University. The new name reflected the reality that WSC featured multiple colleges offering both undergraduate and graduate studies, dramatically notable research, and a growing role in addressing the needs of the state.

### Expanding Access to Education Statewide

The reach of WSU’s mission expanded significantly in 1899, when the university’s statewide campus system was established under former WSU President Samuel Smith in response to a request from the state government for Washington State University and the University of Washington to offer education at multiple locations around the state to serve place-bound and job-bound students. WSU located campuses in Vancouver, the Tri-Cities (Richland), and Spokane, with Spokane being a cooperative venture with Eastern Washington University. Creation of new WSU learning centers located statewide and the extended degree programs further expanded access to the university.

The three regional campuses originally offered upper-division classes only and thus began as destinations for transfer students, which necessitated establishing strong relations with local community colleges—a robust partnership that continues today. As
enrollment grew throughout the 1990s, the campuses gained greater flexibility to serve the needs of the communities in which they were located. As an example, responding to community wishes, WSU Vancouver welcomed its first freshman class in fall 2006. WSU Tri-Cities followed suit in fall 2007. In 2011 the Spokane campus was designated by the university’s Board of Regents as WSU Health Sciences Spokane, and the campus now is predominately focused on professional education and health research.

A campus in Everett was added in 2014 to meet the higher education needs of the north Puget Sound area. WSU Everett remains a transfer campus. Instructional sites now also exist in Bremerton, Yakima, and Walla Walla.

The WSU Global Campus, through its online programs, extends the university’s land-grant mission worldwide to those who increasingly require a high level of flexibility while pursuing a quality education.

During the past decade, WSU’s impact has reached unprecedented levels. Records have been set in enrollment, fundraising, and research expenditures. The university completed 30 major construction projects from 2007 to 2015, including one of the world’s most technologically advanced wine science centers at WSU Tri-Cities and the Paul G. Allen School for Global Animal Health at WSU Pullman.

In one of the most historic achievements in WSU’s history, the Washington state legislature in 2015 granted approval for the university to establish a medical school on the WSU Spokane Health Sciences campus. Adhering to the land-grant tradition, the Elson S. Floyd College of Medicine seeks to expand access to health care in under-served communities across Washington and increase the ability of Washingtonians to earn a medical degree without leaving the state.

Planning for the Future
Shortly after beginning his tenure as WSU’s 11th president on June 13, 2016, current WSU President Kirk Schulz announced the Drive to 25, a system-wide initiative designed to elevate WSU to recognized status as one of the nation’s top 25 public research universities. The objectives of the Drive to 25 are guiding decisions about institutional goals, priorities, and resource allocations affecting the university’s teaching, research, and service mission. As such, the Drive to 25 served as a road map for the creation of the 2020-2025 WSU system plan.

As WSU system leadership worked toward the Drive to 25, it became apparent that the WSU system needed to be organized in a way that would make this level of progress and impact. With a focus on the OneWSU concept introduced in the 2020-2025 WSU system plan, a new vision statement was implemented in Fall of 2022. With a focus on leveraging the OneWSU system structure, the new vision is grounded in WSU’s land-grant mission and deepening the university’s impact.

President Schulz and then Provost Daniel Bernardo appointed a 24-member task force made up of faculty, staff, and students from throughout the system to lead the planning process. The president and provost co-chaired the group, the Strategic Planning and Institutional Effectiveness Council (SPIEC), which met monthly to guide development of the plan and to ensure ongoing input from the entire university community and WSU stakeholders.

The process of creating the first comprehensive strategic plan that encompasses the WSU system has included significant interactive involvement by WSU faculty, staff, and students system-wide as well as alumni, community partners, and other university stakeholders. Input gathering occurred through participation in open listening sessions, online postings, mass digital communications, and two major university events attended by a total of more than 1,200 participants.
Guided by Our Land-grant Identity

Washington State University is the land-grant research institution for the state of Washington. Land-grant schools are uniquely charged by the federal government with educating students from a broad range of backgrounds, conducting scholarly inquiry in the “practical arts,” and actively sharing their expertise and knowledge with the state’s residents.

Today WSU functions as a statewide system. The land-grant identity remains core to the university’s functioning, and the institution’s achievements in this regard are significant. WSU has a decades-long reputation for development of wheat strains that can grow under a variety of challenging conditions. More recently, among other accomplishments, university researchers have developed a method to create 3D-printed bone implants; established a nationally recognized bread research facility that helps wheat farmers make informed decisions about which varieties to grow; created and refined a measure designed to reduce the potential of school tuitions that has been adopted statewide; and created a web-based pesticide education resource accessible to the public. On a yearly basis about one-third of WSU’s freshman class consists of first generation college students, and the university provides extensive and all-encompassing support to help students adjust to college life. The university maintains Extension offices in each of the state’s 39 counties, and more than 1 million people participate annually in the programs offered through these offices. WSU research centers also are located in Mount Vernon, Prosser, Puyallup, and Wenatchee, all key agricultural areas.

Importantly, while developing the multi-campus system WSU retained its college-based academic structure under which a single department chair or school director is responsible for all faculty in the unit regardless of where they reside, and a single dean is responsible for all units in the college. This means that all faculty, regardless of work location, must meet the same standards for tenure and promotion. Deans share responsibility and authority for departments, schools, or academic programs offered jointly across two or more colleges. Deans share responsibility with chancellors for the success of components of departments, programs, or schools residing on another campus.

While acknowledging the existing academic structure, the university recognizes the need for and increasing value of multidisciplinary research. The complex societal problems that exist can only be adequately addressed through the input of varieties that exist can only be adequately addressed through the input of individuals from many different disciplines. Academic administrators and those faced with funding decisions will need to continue identifying mechanisms that properly support critical research that cuts across existing academic structures.

The institution operates as an integrated university system, with all campuses adhering to the same set of goals, practices, and policies—known as One WSU. For example:

- degree requirements are similar across campuses;
- all instructors and researchers, regardless of their location, are considered part of one faculty, and;
- the offices of student affairs and finance and administration are regarded as distinct but highly integrated components of the same administrative divisions.

The university has been redefining its administrative and operational structures to ensure delivery of an integrated set of services, while allowing each campus autonomy via the leadership of the chancellor and a clearly defined identity.

Growth in the Twenty-first Century

In the wake of the 2008-09 recession, WSU experienced rapid growth in enrollment and now has a record-large student body, with 31,607 students enrolled across the six campuses for fall semester 2019. As well, the university embarked on an ambitious expansion campaign during the past decade that expanded its statewide footprint, establishing a world-renowned center for the study of animal-to-human disease transmission, launching a medical school in Spokane in response to critical statewide shortages in primary care physicians, creating the Everett campus, initiating construction of a five-building life sciences complex in Pullman, and opening a wine science center at the Tri-Cities campus. WSU thus has made some notable strides in establishing itself as a top-tier public university that remains true to its land-grant mission.

The state of Washington has one of the more robust economies in the nation, and since 2014 has yearly experienced a positive net migration in excess of 50,000 people. The state Office of Financial Management expects the state’s population to increase by 16 million people by 2040. The educational consulting firm of Ruffalo Noel Levitz predicts Washington to have the fourth-largest increase among all states in high school graduates between 2020 and 2030. For this rapidly growing population the state provides only six public universities to accommodate the educational needs of its residents, and only two of those, the University of Washington and Washington State University, are charged with active engagement in scholarly productivity. Further, WSU is directed to employ its expertise in the service of the economic and societal needs of state residents, through its research and outreach programs. Demand for educational access by Washingtonians will, then, continue to grow through at least 2040. WSU must pursue continual and unbroken growth in enrollment.

As a system, the university has extensive resources to sustain and develop the state of Washington. Each campus offers a distinctive learning environment to equip students with knowledge and life-long skills, while the resources of a globally-engaged research university provide a wealth of opportunities across the system to advance and translate knowledge and model creativity, and many units work with the broader community to address critical issues in Washington and throughout the world. To build the collective future of the WSU system, this strategic plan highlights and connects the distinctive strengths and forms of excellence that exist across the university.

Excellence takes many forms that merit the university’s shared investment. The WSU system provides Washingtonians with access to outstanding liberal arts education, hands-on learning experiences in fields, labs, and community centers, and research and educational experiences. Through preparing educators and health care providers, providing opportunities that expand cultural understanding and enrich lives, and fueling economic development, WSU shapes future leaders and strengthens communities.

This plan highlights the institution’s strategic intentions related to educational development, scholarly research and creative work, and partnering with Washington communities. It also outlines next steps that will allow the university to be even more responsive to the challenges facing Washington’s towns and cities, the state and nation, and the world.
ONE WSU

WSU SYSTEM OPERATING PRINCIPLES

In a world defined equally by tremendous opportunities and rapid change, the vision of the Washington State University system is built on the foundational purposes of the land-grant university: to provide education to all, to conduct scholarly inquiry that benefits society, and to share expertise that boosts the lives of individuals and communities.

The WSU system’s focus on academic excellence for the public good goes hand-in-hand with the university’s commitment to diversity, equity, and inclusion. It is central to the institution’s mission that each member of the community has full opportunity to thrive.

The principles that follow establish an overarching philosophy that unites the WSU system and provides clarity and consistency for guiding the institution’s day-to-day actions. Some of the principles currently are operative while others are aspirational. The principles are specific enough to be meaningful, yet broad enough to remain relevant in an evolving environment.

Adopted and practiced consistently across the WSU system, the principles will enable the University to act on its core ideology and progress toward its envisioned future.

One WSU

WSU delivers its educational, research, and outreach benefits statewide through its campuses and other locations statewide, including Pullman, Everett, Seattle, Spokane, Tri-Cities, Vancouver, Yakima, and Bremerton. In addition, the WSU Global Campus delivers academic programming worldwide in a virtual environment. The university focuses on critical problems and issues affecting the state of Washington, partnering with stakeholders to discuss and develop solutions. WSU sustains and enhances community-campus relationships in all locations.

One Degree

The quality of a Washington State University degree will be the same at all campuses throughout the statewide system. All graduates earn a WSU diploma with no campus designation.

Shared Accountability

WSU vice presidents, chancellors, and deans and their leadership teams each have unique and connected leadership roles that may encompass campus, college, unit responsibilities, as well as WSU system responsibilities, and are collectively accountable for the success of the institution and the system.

Operational Excellence

WSU operates an efficient and effective organizational structure, characterized by system-wide operational and management processes that support and promote innovation, stewardship, entrepreneurship, and responsible risk taking. WSU core services, compliance, educational, executive, and business policies ensure organizational efficiency and effectiveness across the system.

Data-informed Decision-making

WSU proactively uses data in decision-making to enhance administrative efficiency and strategic leadership across the system. Strategic priorities, environmental sustainability, financial sustainability, resource allocations, transparency, and predictability are all based on data-informed performance indicators and metrics.

Community Partnerships

WSU seeks out and embraces opportunities to partner with external stakeholders in an effort to solve the critical problems and issues that face the state of Washington and its residents. The university also encourages the development of entrepreneurial activities that lead to creative, solutions-oriented partnerships. WSU sustains and enhances community-university relations statewide.

One Faculty

All faculty, regardless of rank or appointment, are committed to the same standard of academic excellence across the system. The standards for faculty career advancement are fundamentally shared at all WSU campuses, ensuring a consistent level of educational experience and interdisciplinary scholarly quality and productivity system-wide.

Fiscal Stewardship

WSU’s system-wide budget model supports student success and academic excellence in alignment with the university’s system strategic plan and the institution’s shared mission and purpose. All WSU campuses, colleges, and other units operate within their authorized budgets, and are responsible for achieving fiscal, enrollment, and operating goals, as well as developing new sources of revenue that will fund future investments.

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A Model for Planning and Thinking Strategically

The Washington State University 2020-2025 system strategic plan describes a desired vision and the elements essential to achieving that vision. The plan is grounded in core ideology and driven by an envisioned future that realizes the full potential of WSU’s ability to support its faculty, staff, and students. The university’s commitment is articulated in goals that declare the outcomes or attributes the organization intends to achieve. Objectives represent key metrics affecting WSU’s ability to achieve a goal and articulate the direction in which these issues must be moved.

The university system must continue to evolve to meet the needs of the constantly changing environment in which it operates. Therefore, underlying this plan is the adoption of an ongoing process of planning and thinking strategically, designed to ensure relevance of direction and action over time. This strategic plan reflects a model that organizes conversations about the future into four distinct planning “horizons.” This helps organizations in setting and implementing priorities as well as in ensuring relevance of long-range direction over time.

Core Ideology and Envisioned Future

The four planning “horizons” framework consists of crafting a comprehensive strategic direction based on the balance between what doesn’t change—the timeless principles of the organization’s core purpose and core values (core ideology)—and what the organization seeks to become within a ten-year horizon—what would be possible beyond the restraints of the current environment. The ten-year horizon is characterized by the articulation of an envisioned future—an aspirational goal—and a vivid description—what it will be like to achieve the goal.

Assumptions About the Future

The articulation of the envisioned future guides the organization as it considers the factors that will affect its ability to achieve its goals. Building foresight about the five-to ten-year horizon—assumptions, opportunities, and critical uncertainties in the likely relevant future as well as emerging strategic mega-issues—suggests critical choices about the potential barriers the organization will face. This foresight also suggests the responses the organization will need to consider in navigating its way toward achievement of its aspirational goal.

Strategic and Operational Planning

The linkage continues into the three-to five-year horizon through the development of a formal long-range strategic plan, in which WSU articulates the outcomes it seeks to achieve for its faculty, staff, students, alumni, and other stakeholders. How will the world be different as a result of what the organization does? Who will benefit and what will the likely results be? Further, the articulation of strategies will bring focus to the organization’s annual operational allocation of discretionary resources. Action plans, checkpoints, and milestones will be developed through a process of operational planning, indicating progress toward each goal in every planning year.

A strategic long-range plan is not intended as a substitute for an annual operating plan. A strategic plan does not detail all the initiatives, programs, and activities the organization will undertake in the course of serving its members, stakeholders, and industry, nor can it foresee changes to the underlying assumptions on which key strategic choices were based. Instead, the system strategic plan focuses on the future and outlines—in broad strokes—how WSU will need to evolve to succeed. Consequently, the strategic plan implies change—doing new things or doing more or less of current activities to ensure successful outcomes. The university’s campuses, colleges, and units will further define the operational aspects that support the framework of this plan, and they will also create or revise existing plans to complement and build on the direction established by the system plan.

Ongoing Re-evaluation

Strategic planning for WSU should become the methodology for the organization’s operations. If it is successful, this process will not have yielded a plan to be placed on the shelf but will have served as a catalyst for the process of planning strategically at all times and at all levels throughout the WSU system. In order to achieve its vision, the university must not look at strategic long-range planning as a one-time project that produces a milestone document of its best thinking at the moment. Instead, the entire WSU system must adopt strategic planning as an operational philosophy of ongoing re-evaluation of the critical knowledge bases that form the framework of its world, including:

- sensitivity to the needs of its constituencies;
- insight into the future environment;
- understanding of the capacity and strategic position of the organization; and
- effective analysis of the ethical implications of policy, program, and service choices.

Environmental Scanning

Conducting an Environmental Scan

Environmental scanning is the ongoing tracking of trends and occurrences in an institution’s internal and external environment that bear on its success, currently and in the future. The results are useful in shaping goals and strategies and selecting annual priorities. Effective environmental scanning examines both quantitative and qualitative changes. Ultimately, an institution should create a set of key environmental indicators—internal, external, qualitative, and quantitative—that have the most important potential impact on the work the institution does.
Considering Internal and External Factors

These indicators may include internal issues and trends that are inherent to the institution, such as budget issues, enrollment fluctuations, fundraising opportunities, and changes in leadership. They may also include external factors in the environment outside of the institution that are out of the university’s control such as:

- **Demographics**—locally, regionally, nationally, and increasingly internationally (e.g., population, racial/ethnic mix, immigration status, education levels, etc.)
- **Politics and public policy**—changes in governmental regulation, federal financial aid policies, and public attitudes toward institutions of higher education
- **Economies**—local, regional, national, and international
- **Labor market**—the demand in relevant fields and the associated skills desired by employers
- **Academic interests**—popular fields and the employment interests of prospective students and their families
- **Technology**—the increasingly rapid changes that impact nearly every aspect of higher education
- **Research**—changes in interests and funding from governmental, private, and foundation sources
- **Philanthropy**—changes in available funding and in the attitudes, interests, and approaches of donors

Environmental scanning will be conducted throughout the WSU system on an ongoing basis but an environmental scan document will be created annually, which will serve as a knowledge base. Strategic plan assumptions about the future support annual environmental scanning to inform the development of new initiatives, updates to the strategic plan, and SWOT (Strengths, Weaknesses, Opportunities, Threats) analysis conversations system-wide.

Annual Strategic Plan Review and Update

The WSU system’s strategic long-range plan represents a compass the organization will use to guide its work over the next five years. Each year of its life, the plan will be updated based on experience or new circumstances or as new opportunities or challenges emerge. By 2024 or sooner, WSU should author a new strategic long-range plan based upon the new environment expected to exist in the latter half of the decade.

WSU System-wide Strategic Planning Process—Campuses, Colleges, and Units

The system strategic plan will serve as the foundational document that guides the evolution of WSU’s statewide enterprise from 2020 to 2025. The plan reflects the mission of the institution, and it also aligns with, and incorporates, other recent institutional planning efforts, including initiatives focused on modernization, campus culture, student success, and strategic research priorities. WSU’s campuses, colleges, and other administrative units will develop or update their unit plans in the coming months. Those plans will complement and flesh out the big-picture goals, objectives, and strategies established by the framing of the system-wide plan.
WSU’S CORE IDEOLOGY

Core ideology describes an organization’s consistent identity that transcends all changes related to its relevant environment. Core ideology consists of two notions: core mission—the organization’s reason for being, and core beliefs and values—essential and enduring principles that drive the institution.

Core Beliefs

- The university strives to improve lives through the delivery of a practical education as articulated in the Morrill Act of 1862 to establish the land-grant colleges. It welcomes students from all racial and ethnic backgrounds, gender identities and sexual orientations, economic backgrounds, students with disabilities, veterans, and first-generation students. In short, to paraphrase Congressman Morrill, WSU welcomes the sons and daughters of toil. Students with widely differing interests as well as varying levels of college preparation are welcome and encouraged to pursue a WSU education. Many transform their lives as a result of their university experience. The university seeks greater diversity in its student body. Keeping college affordable is implicit in WSU’s focus. The university judges its success by its ability to help students become more informed, aware, engaged, creative, and socially mobile.
- WSU focuses on improving the human condition through research, scholarship, and artistic activities. To address the vast and complex problems confronting the world, the university balances the twin needs of continuing the basic research that leads to fundamental discoveries with efforts focused on delivering practical solutions to everyday problems faced by communities in the state and beyond. As WSU strives to be a force for societal transformation, the university embraces entrepreneurial activities and seeks out partnerships that bring together the bold ideas and multidisciplinary expertise required to maximize the benefit to all stakeholders.
- WSU accepts responsibility for enriching the social, economic, and cultural vitality of the region through service and outreach. The university delivers its educational, research, and outreach benefits statewide, with a particular emphasis on major population centers including Everett, Seattle, Spokane, Tri-Cities, Vancouver, Yakima, and Bremerton. WSU focuses on critical problems and issues affecting the state of Washington, partnering with stakeholders to develop solutions to a variety of challenges and spur economic prosperity. The university sustains and enhances community-campus relations statewide.
- WSU engages globally for the future of the planet. Every aspect of the university’s teaching, research, and service mission has global implications—it is inherent in the mission of a Tier 1 national research university. All WSU faculty are part of an international community of scholars, so their endeavors potentially address a global audience. In serving local communities, WSU develops innovative approaches and solutions that can deliver benefits worldwide. Advancing the institution’s global engagement is a critical component of future success.
- WSU is committed to achieving an ethically and socially just society for all. Instituting social change on a large scale begins at home. The university is committed to diversity, equity, and inclusion throughout every aspect of its statewide system. In the process a climate will created that enables underrepresented students, faculty, and staff to not only survive, but thrive in communities that foster a sense of belonging in a culture of inclusion. The ultimate goal? Creation of an institutional culture in which inclusion and equity are the norms, a model that helps move the world toward a place in which all people are treated with dignity and respect.

Core Values

- Land-grant ideals. Land-grant ideals of access to practical education for all regardless of background, the teaching of skills and knowledge necessary to be an engaged community member, scholarly inquiry for the betterment of society, and the sharing of institutional expertise with state residents.
- Community. A “Cougar Spirit” in WSU graduates that emphasizes community: both the community in which university faculty, staff, and students live and in the one made up of the family of Cougs worldwide.
- Integrity, trust, and respect. Trust and respect for all persons in an environment that cultivates individual and institutional integrity in all that the university does.
- Equity, diversity, inclusion, and belonging. Promotion of an ethical and socially just society through an intentional commitment to equity, diversity, and inclusion. Global citizenship. Stewardship of the planet’s resources to ensure its vitality, as well as actions focused on social responsibility and cultural empathy in the context of an interconnected world.
- Freedom of expression. Free exchange of ideas in a constructive and civil environment, including the canons of academic freedom in teaching, research, and outreach.
- Wellbeing. Whole-person wellness for all members of the institution and a belief it is WSU’s responsibility to contribute to the overall wellness of our communities and the broader society in which individuals reside.

Core Mission

Washington State University is a public land-grant research university that is committed to the principles of practical education for all, scholarly inquiry that benefits society, and the sharing of expertise to positively impact the state and communities.

» WSU’s educational mission is to help students become more informed, aware, engaged, and creative—a process through which the university’s graduates achieve upward social mobility. WSU strives to make its expertise available to anyone who seeks to benefit from it, regardless of where they live, where they come from, what they believe, or what their life experiences have been.

» WSU’s scholarly mission is directed toward the betterment of human existence through the uncovering of new information, the discovery of how to use that information to solve problems, and the creative expression of human experience. The university especially seeks to address issues that impact Washingtonians, and the institution works with residents, commerce, and lawmakers to identify those issues.

» WSU’s outreach mission is to serve the needs of Washingtonians by sharing its expertise and helping residents integrate that knowledge into their daily lives.

» WSU’s educational mission is to help students become more informed, aware, engaged, and creative—a process through which the university’s graduates achieve upward social mobility. WSU strives to make its expertise available to anyone who seeks to benefit from it, regardless of where they live, where they come from, what they believe, or what their life experiences have been.

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» WSU’s outreach mission is to serve the needs of Washingtonians by sharing its expertise and helping residents integrate that knowledge into their daily lives.
ENVISIONED FUTURE

The envisioned future conveys a concrete, but as yet unrealized, vision for the organization. It consists of an aspirational goal—a clear and compelling catalyst that serves as a focal point for effort—and vivid descriptions—vibrant and engaging descriptions of what it will be like to achieve the aspirational goal.

Vision (aspirational goal)

Washington State University will deepen and expand its impact by building on the strengths of each campus and location for a stronger Washington state and global community.
WSU will truly become the state’s university, enhancing opportunities for the state’s residents to achieve access to higher education. As the university’s faculty will continue to grow, and students will receive a exceptional education. WSU’s endowment will increase. Local economies will improve due to the high value human capital the university provides. Industry will look with greater frequency to WSU as a partner in creating innovative, competitive solutions for state and national issues. The university will strengthen its capabilities in workforce development, innovative research, health care (throughout the state), and advancement opportunities for students.

WSU’s stature as a university will be dramatically elevated. The university will be viewed as one of the top places in the United States to learn, teach, and study as it grows in its reputation for being a diverse, inclusive university that makes the world a better place. The institution will receive new opportunities for external research funding, including enhanced public and private partnerships, and most importantly—create richer educational experiences for students.

WSU’s research will continue to shape the state, nation, and world. System-wide, university researchers will be highly visible in their communities. World-changing innovations developed throughout the WSU system will address challenges of our time in the state, the nation, and the world. The impact of WSU’s efforts will lead to more community engagement as industry and other external stakeholders seek to partner with the university. The WSU system will have an enhanced ability to assess state economic needs and to adapt and provide research and education to address those needs. Research won’t be just the purview of researchers. Every student—undergraduate, graduate, or professional, not just those in fields labeled “scientific”—will receive the opportunity to be involved in research to some degree. As WSU proactively addresses and demonstrates the benefits of its research in service to society, the university’s contributions will play an enhanced role in enhancing the reputation of higher education from a national perspective. An improved reputation for impactful research also will assist the recruitment of faculty, staff, and students, and research dollars will flow to the university at unprecedented levels. In fulfilling the land-grant mission, doors will be opened to greater collaboration with higher educational institutions across the United States and beyond. WSU students will benefit from improved partnerships and collaborative opportunities that allow them to learn from people worldwide, enriching their education and providing insights that can be applied in improving their own communities.

WSU’s collaborations with corporations and endowments will increase, and the WSU system’s standing as a premiere research and education partner will increase. The WSU system will become a magnet for students seeking upward mobility. The university will be a leading land-grant institution, doors will be opened to increased collaboration with higher educational institutions in the examination of research, and formal campuses for research partnerships.

The WSU system will be a vibrant, diverse, and thriving community of scholars, students, and staff, known for its integrated and informed campus communities. WSU’s collaborative, integrated multi-campus system will leverage its strengths to enable each campus to thrive more fully to those they serve and to the evolving environment. The WSU system will recognize and celebrate the uniqueness of each campus, college, and unit, as well as the role each plays in the success of the system. Campuses, colleges, and units will remain known for specific areas of excellence, yet all disciplines will play a part in creating a transformative student experience. The WSU system will be stronger because of the way each of the parts will complement the whole. All components of the system will benefit from the institution’s enhanced and sustainable fiscal health, which will provide increased resources to meet needs and support growth. WSU will encourage and pursue a culture of philanthropy, further reducing its dependence on state funds. A dramatic increase in the endowment will occur. Improved and new facilities, laboratory space, and equipment will create an infrastructure that will allow WSU to enhance the benefits of research that serves the public good.

WSU system-wide will achieve a deeper sense of responsiveness to communities statewide due to close dialogue and relationships between communities and the university focused on co-creation of solutions. All WSU campuses will become more integrated into their communities. Increased funding of outreach, education, and service activities will benefit local communities and broaden the institution’s impact statewide. These connections will become an institutional strength.

Faculty and staff at all locations across the WSU system will be inspired, engaged, and supported by the institution as a whole and by each other. New faculty and staff will have opportunities for employment will seek to join the university, and the satisfaction level of existing faculty and staff will reach unprecedented levels due to increased salaries and additional opportunities for professional development and training. An emphasis on shared governance throughout the system will fully incorporate the input of faculty and staff in decisions affecting the strategic direction of the institution. Campuses, and units will be empowered to find ways to achieve excellence toward the collective vision.

WSU system strategic planning and goals will not be static. Every year, the WSU community system-wide will engage in conversations that are focused on institutional actions, progress, and the path forward in fulfilling the strategic plan. “We have always done it that way” will not be a philosophy that guides future actions. Checkpoints for accountability will be established. Students, staff, and faculty from each campus, college, and unit will be encouraged to provide input on a regular basis. Individual units will be able to point to WSU’s mission and vision as a guide for strategic decision making and resource allocation. The institutional commitment to continuous improvement will allow for flexibility and change as the needs of the university and students evolve, and as the environment in which the system operates changes. Throughout, the bottom line focus will remain unwavering: to serve the public good.

All members of the WSU community will feel connected to WSU and understand their ability to contribute to the collective vision. Community members will understand that each individual can play a significant role in the university’s vision, their accomplishments are celebrated at WSU. The goals and metrics of the university will be focused equally on raising WSU’s accomplishments in all three phases of the university’s land-grant mission: teaching, research, and service. WSU will create the culture for operational excellence system-wide. It will be an outcome of being institutional values, not just a slogan, and the initiative will not focus solely on competition with other institutions. Each campus, and unit will be empowered to find ways to achieve excellence toward the collective vision.
Assumptions about the Relevant Future

Demographics

- The diversity of the population will increase, and students will continue to come from more diverse economic, cultural, and educational backgrounds. Generation Zers are more racially diverse, with nearly half (48 percent) representing African American, Latinx, Native American, Pacific Islander, and Asian American demographics, among other groups. Institutions of all types must pursue a student body consisting of more students of color, but the specifics will differ by institution type and geographic location.

- Students increasingly will enter four-year institutions with at least some of their lower-level requirements met through dual enrollment or possession of an AA degree, which will require the four-year school to concentrate resources on upper-division education. There will be a gap in college preparedness for many post-pandemic students. Higher-education institutions must be responsive to a wide range of student wants and needs, including the imperative to prioritize mental health and other student support services.

- Funding challenges will continue to affect the student population. Millennials have more income but less wealth than older Americans had at the same age, due in part to student loan debt, and this will be a challenge in terms of funding their education.

Social, Cultural, and Consumer Trends

- The public will continue to scrutinize higher education policy and public skepticism about the value of higher education may place more emphasis on ROI (Return on Investment), micro-credentials, “mini-masters” academic programs, non-academic careers, and other non-traditional forms of education.

- Students increasingly will view themselves as customers and consumers, expecting high-quality facilities and services that will lead to a job.

- Society will expect students to be able to immediately apply their knowledge, which will place a burden on institutions to broaden and diversify their experiential learning opportunities.

- The world is changing quickly and in complex ways, and the pandemic intensified the pressures higher education institutions face, including changing labor markets and unpredictable staffing patterns that will result in disruptions to services, instruction, advising, and critical support areas.

Higher Education

- Institutions must adapt to the challenges and “new normal” confronting society as a result of the corona virus pandemic. There will be long-term effects of learning disruption and lost socialization which will require increased flexibility and adaptation for both employees and students.

- As higher education is increasingly commodified, the role and purpose of the liberal arts and humanities will continue to be questioned. Current national-level discussions indicate the liberal arts are again likely to be more highly valued in the short-term future.

- Reformulation of core financial and educational practices, and greater business complexity, will require colleges and universities to provide greater transparency and implement new accountability structures to sustain public trust.

- Occupations that require highly specific skillets will more frequently emerge and disappear, requiring institutions to be able to quickly establish—and eliminate—degrees as dictated by the marketplace.

Economic Climate

- Economic inequality and uncertainty will continue to grow during the next ten years, with a larger segment of the population living on lower incomes with less access to wealth and higher cost of living.

- Business models of universities highly dependent upon tuition dollars and adjunct faculty will be tested more seriously than ever before.

- Federal and state funding of higher education and research will be an issue nationally, particularly in a post-corona virus environment.

- The reliance on philanthropy to provide funding support for student scholarships, research, and education initiatives will continue to increase.

- Society will expect more of universities in any economic climate, and the value of a 4-year degree will need to be strongly communicated.

- The economic climate will continue to be volatile. This volatility will require increased flexibility and innovation by WSU in leveraging each of the six campuses to meet student needs.

- With national declines in community college enrollment and transfers, connections to community colleges will be increasingly important.

- There will be continued uncertainty about federal and other federal policies that will impact the flow of students around the globe and to higher education institutions in the United States.

- If proposed cuts in federal funding for the arts and humanities are enacted, societal relief in terms of access to arts and culture will diminish, thus increasing stress and increasing disparities.

Scientific and Technological Advances

- Data privacy issues will continue to impact higher education institutions. Among the top issues: the need to secure student and research data, guard against data breaches, and demonstrate responsible enforcement.

- Distance learning will be an increasingly common option in higher education as students seek flexible learning options. It may attract students who historically would have made brick and mortar model their first choice.

- Technology will continue to develop and become more accessible. Tech savvy students will expect fast-paced, interactive technology, as well as new methods to be infused in their educational program and learning experience.

- Many students will have different communication skills than previous generations due to reliance on technology to communicate. As a result, many will enter college with various verbal and written skills.

- Students will continue to be challenged by their instructors to engage in more personal interactions, as well as to communicate and collaborate with social media being their primary form of communication and connection.

- Climate change and societal disruptions will impact education environments, requiring universities to be flexible in using technology to meet student needs.

- As digital technology tools advance, the role of physical space will be increasingly important for higher education to implement institutional programs which derive tangible value from their data in an ethical and sustainable way.
3-5 YEAR OUTCOME-ORIENTED GOALS

**Goals** are outcome-oriented statements that represent what will constitute the organization’s future success. The achievement of each goal will move WSU toward the realization of its vision. The goals below are not prioritized. Every goal will need to be accomplished if the organization is to fully achieve its vision. Each goal is accompanied by a set of objectives, which represent key issues affecting WSU’s ability to achieve the goal and articulate milestones against which to measure progress. Possible strategies for reaching objectives are also identified. The prioritization of the goals, objectives, and strategies will be determined by the university community as part of the implementation of this plan.
01. Goal 1: Research, Innovation, and Creativity

Washington State University will be recognized for embracing risk and bold thinking to serve the needs of its communities through innovative research, scholarship, and creative activities.

Objectives
- Expand research, scholarship, and creative activities that cross disciplines and employ new methodologies to address community needs and twenty-first century global challenges.
- Increase WSU’s ability to highlight its achievements and their societal impact.
- Maximize the ability to shape research, creative activity, and entrepreneurship in direct partnership with the communities the university serves.
- Enhance WSU’s ability to pursue, retain, and reward exceptional talent committed to creativity and bold thinking.
- Promote sustainable external partnerships to accelerate innovation and maximize the impact of the university’s discoveries.

Possible strategies
- Grow the global impact of WSU’s research by building additional partnerships with leading universities, research institutes, and corporations in the United States and abroad.
- Create cross-disciplinary research teams that build on WSU’s strengths in order to accelerate innovation and maximize impact.
- Establish community advisory groups in key research domains to allow researchers and stakeholders to propose ideas and get feedback. Leverage the WSU Extension network to partner with faculty, staff, and students to give university-led research greater impact.
- Invest in state-of-the-art instruments, facilities, and administrative infrastructure to provide the necessary support for a modern research environment.
- Actively recruit and retain research-focused faculty, graduate students, and staff from under-represented backgrounds, and create more positions for research-focused only faculty.
- Revise system-wide tenure and promotion policies to recognize and reward community-based research partnerships and entrepreneurial activities that include incentives for strategic risk-taking, bold thinking, interdisciplinary research activities, and high-impact achievements, in addition to the traditional metrics.

02. Goal 2: Student Experience

Washington State University students will engage in scholarship, research, and experiential learning activities to prepare future leaders, scholars, and global citizens.

Objectives
- Increase educational affordability geared toward improving the completion and graduation rates of students. Increase career development resources for all students starting with their first year.
- Ensure every WSU student has the opportunity to participate in experiential learning and community engagement (e.g., service learning, internships, undergraduate research, creative discovery, study abroad, and/or leadership).
- Enhance the quality of the undergraduate academic experience with an eye toward greater mastery of learning goals along with increased student retention and graduation rates.
- Strengthen collaborations with industry partners to enhance the student experience, including practicums, internships, and research opportunities.
- Nurture and promote mental, physical, and social wellbeing among students.

Possible strategies
- Develop a need-based financial aid model that eliminates unmet need over $1,000.
- Establish a baseline of career services offered throughout the WSU system and significantly increase funding levels to ensure the career services provided align with industry standards.
- Ensure every degree program identifies or develops required experiential learning activities and that there is a system-wide ePortfolio solution that documents and showcases these experiences.
- Expand institutional support for pedagogical and curricular innovations along with faculty professional development in teaching.
- Establish baseline wellness services on all campuses and fund the proposal by the WSU Campus and Community Health Task Force to infuse an emotional wellbeing curriculum throughout the WSU experience, both in and out of the classroom.
- Grow the global impact of WSU’s research by building additional partnerships with leading universities, research institutes, and corporations in the United States and abroad.
- Establish community advisory groups in key research domains to allow researchers and stakeholders to propose ideas and get feedback. Leverage the WSU Extension network to partner with faculty, staff, and students to give university-led research greater impact.
- Invest in state-of-the-art instruments, facilities, and administrative infrastructure to provide the necessary support for a modern research environment.
- Actively recruit and retain research-focused faculty, graduate students, and staff from under-represented backgrounds, and create more positions for research-focused only faculty.
- Revise system-wide tenure and promotion policies to recognize and reward community-based research partnerships and entrepreneurial activities that include incentives for strategic risk-taking, bold thinking, interdisciplinary research activities, and high-impact achievements, in addition to the traditional metrics.
Washington State University will be a national leader in advancing quality of life, economic development, sustainability, and equity through meaningful engagement in discovery, education, and service with partners throughout the state, nation, and world.

Objectives

- Improve and implement cohesive, system-wide mechanisms for assessing and communicating the impact and value of outreach, Extension, service, and engagement.
- Increase the alignment of WSU priorities with the needs, challenges, and opportunities in the state of Washington identified via outreach, Extension, service, and engagement activities.
- Increase outreach, Extension, service, and engagement activities across all colleges, all campuses, and throughout the state, as an essential element to achieving WSU’s land-grant mission.
- Increase and enhance partnerships with under-represented communities.
- Increase university-wide resource investment in outreach, Extension, service, and engagement activities.
- Increase the impact of outreach, Extension, service, and engagement activities to improve human health.

Possible strategies

- Provide training for all WSU personnel, including new hires, to learn about the university’s land-grant history and mission, to improve and coordinate communication, and embed in the WSU brand the importance/advantages of outreach, Extension, service, and engagement activities at a land-grant university.
- Implement university-wide systems to better incentivize and reward programs and individuals to engage in outreach, Extension, and service activities (e.g., tenure/promotion portfolio).
- Leverage Extension by creating programs and processes that forge linkages (e.g., faculty affiliations, joint grant and project work, and student engagement); increase participation in outreach, Extension, service, and engagement activities by academic units; and inform benefit the university’s teaching and research missions.
- Develop and implement a university requirement that WSU students learn about and participate in outreach, Extension, service, and engagement activities as an essential part of the student experience.
- Prioritize outreach, Extension, service, and engagement activities as a strategy for diversifying extramural resource acquisition.

WSU will advance a culture of engagement and collaboration across its multi-campus system that values and invests in resources—physical, financial, human, and intellectual—leveraging these to become the social and economic drivers for the community, the state, and the world.

Objectives

- Budget and planning:
  - Align financial resources with strategic plan goals.
  - Engage in integrated planning of current educational programs and research efforts to maintain and strengthen their quality.
  - Modernization of infrastructure: Modernize facilities, technology, business practices, and campus environments to be safe, sustainable, and supportive for future areas of growth and leading-edge practices in teaching, learning, and research.
  - System: Enhance overall internal buy-in for the WSU system and appreciation for all of its assets and components.
  - Staff recruitment and retention: Increase the hiring and retention of exceptional faculty and staff—who represent diversity in all its forms—to advance research and the educational experience.

Possible strategies

- Produce an annual operating budget that promotes transparency around the current allocation of resources and informs the planning of future incentive-based budget models.
- Implement university-wide systems to better incentivize and reward programs and individuals to engage in outreach, Extension, and service activities (e.g., tenure/promotion portfolio).
- Leverage Extension by creating programs and processes that forge linkages (e.g., faculty affiliations, joint grant and project work, and student engagement); increase participation in outreach, Extension, service, and engagement activities by academic units; and inform benefit the university’s teaching and research missions.
- Develop and implement a university requirement that WSU students learn about and participate in outreach, Extension, service, and engagement activities as an essential part of the student experience.
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APPENDIX 1: WSU SYSTEM LOCATIONS

APPENDIX

1: WSU System Locations
2: Campus Profiles
3: Strategic Plan Metrics
4: Definition of Planning Terms
5: Strategic Planning Key Steps and Timeline
6: Strategic Planning and Institutional Effectiveness Council (SPIEC) Membership
WSU Pullman

The Pullman campus is the oldest (founded 1890) and largest campus in the WSU system. Most of the system’s senior administrative team, including WSU’s president and provost, are based in Pullman. Enrollment totaled 20,976 students for the 2019 fall semester. About 1,500 faculty, supported by 1,600 graduate assistants and 2,900 administrators and staff, work on the Pullman campus. WSU Pullman offers studies in more than 200 undergraduate, graduate, and professional programs.

Due to significant investments from the state as well as private and federal support, outstanding new campus facilities have been constructed and others upgraded during the past decade. Major new facilities include a digital classroom building, multiple plant sciences facilities, a multicultural center, a veterinary and biomedical research building, and the PACCAR Environmental Technology Building.

School Profile, Fall 2019
- Total enrollment: 20,976
- Undergraduate: 18,346
- Graduate: 2,673
- Professional: 570
- Students of color: 29.7%
- International: 9.1%
- Women: 50.5%
- First generation: 31.0%

WSU Pullman Current Strategic Plan
(development of plan in process)

WSU Everett

WSU Everett is student- and community-centered, bringing industry-aligned undergraduate programs with an interdisciplinary focus to the North Puget Sound region to prepare students to compete globally in the local economy. The campus offers junior- and senior-level courses in seven high-demand bachelor’s degree programs, including data analytics, engineering, hospitality business management, and integrated strategic communication. It also serves as a clinical campus for the Elson S. Floyd College of Medicine based in Spokane. WSU Everett is located in a four-story facility constructed in downtown Everett that opened in 2017. The campus enrolls nearly 300 students.

School Profile, Fall 2019
- Total enrollment: 283
- Undergraduate: 283
- Students of color: 34.6%
- International: 5.7%
- Women: 273%
- First generation: 41.7%

WSU Everett Current Strategic Plan
(https://everett.wsu.edu/wsu-everett-strategic-plan/)

WSU Global Campus

In addition to serving students through its brick-and-mortar campuses, the university also reaches out to the residents of Washington and beyond through the WSU Global Campus, which delivers degrees online, and professional education, which includes a range of non-credit continuing education programs, such as seminars, workshops, conferences, trade exhibitions, and online certificates. Several of these programs have earned national acclaim. The WSU Global Campus serves more than 3,000 students through its online offerings. With programs in fields including accounting, management, information systems, economics, data analytics, criminal justice, human development, humanities, social sciences, integrated strategic communications, and psychology, students around the world have access to WSU’s world-class faculty and academic programs regardless of geography.

School Profile, Fall 2019
- Total enrollment: 3,265
- Undergraduate: 2,126
- Graduate: 129
- Students of color: 29.2%
- International: 5.2%
- Women: 60.1%
- First generation: 29.4%

WSU Global Campus Current Strategic Plan
(development of plan in process)

WSU Vancouver

As the second largest campus in the WSU system, WSU Vancouver provides affordable, high-quality baccalaureate- and graduate-level education to benefit the people and communities it serves. As the only four-year research university in Southwest Washington, WSU Vancouver helps drive economic growth through relationships with regional businesses and industries, schools, and nonprofit organizations. Areas of research focus include sustainable water, brain health, and smart devices. WSU Vancouver also serves as a clinical campus for the Elson S. Floyd College of Medicine. Ninety-two percent of WSU Vancouver alumni remain in the region after graduation to live, work, and contribute to their communities.

School Profile, Fall 2019
- Total enrollment: 3,585
- Undergraduate: 3,170
- Graduate: 415
- Students of color: 291%
- International: 2.6%
- Women: 54.4%
- First generation: 43.4%

WSU Vancouver Current Strategic Plan
(https://www.vancouver.wsu.edu/administration-and-leadership-at-wsu-vancouver-campus-strategic-planning/)

WSU Tri-Cities

WSU Tri-Cities is located on 200 acres along the banks of the Columbia River in the southeastern part of the state. The campus serves more than 1,800 students by offering 50-plus undergraduate and graduate degree programs, many of them in STEM-related disciplines. The Ste. Michelle Wine Estates WSU Wine Science Center opened on campus in 2016. The facility—one of the most technologically advanced wine science centers in the world—represents the thriving partnership between the Pacific Northwest wine industry and WSU. The campus also is home to the Bioproducts, Sciences, and Engineering Laboratory, built in partnership with nearby Pacific Northwest National Laboratory. In addition, WSU Tri-Cities serves as a clinical campus for the Elson S. Floyd College of Medicine.

School Profile, Fall 2019
- Total enrollment: 1,853
- Undergraduate: 1,603
- Graduate: 210
- Students of color: 42.4%
- International: 2.2%
- Women: 56.1%
- First generation: 41.8%

WSU Tri-Cities Current Strategic Plan
(https://www.tri-cities.wsu.edu/campus-strategic-planning/)

WSU Health Sciences Spokane

Located about 75 miles north of Pullman, WSU Health Sciences Spokane is the university’s urban health sciences campus, which prepares the state’s future generations of physicians, nurses, pharmacists, and other health professionals. Nearly 1,700 undergraduate, professional, and graduate students pursue degrees at the 48-acre campus. WSU Health Sciences Spokane is home to several modern facilities including the Pharmaceutical and Biomedical Sciences building, which houses the latest in health science laboratories and classroom technology. The campus also houses programs offered by Eastern Washington University and is located just across the Spokane River from Gonzaga University. Fittingly, this area of Spokane is referred to as the University District, or U-District.

School Profile, Fall 2019
- Total enrollment: 1,685
- Undergraduate: 534
- Graduate: 325
- Professional: 826
- Students of color: 31.9%
- International: 2.3%
- Women: 71.6%
- First generation: 30.4%

WSU Health Sciences Spokane Current Strategic Plan
(development of plan in process)

WSU Extension

With locations throughout the state, WSU Extension is the front door to the university. Extension builds the capacity of individuals, organizations, businesses, and communities, empowering them to find solutions for local issues and to improve their quality of life. Extension collaborates with communities to create a culture of life-long learning and is recognized for its accessible, learner-centered, relevant, high-quality, unbiased educational programs. WSU Extension partners with businesses, communities, and volunteers to develop programs that drive innovation, invent, and technology transfer. Extension offers programs statewide that address a wide range of topics, including digital inclusion, food safety, horticulture, parenting, stormwater, and pest management. More than one million individuals participate in Extension-managed programs annually.

Extension County Offices
- One in each of the 39 counties in the state of Washington

Research and Extension Centers
- Mount Vernon Northwestern Washington Research and Extension Center
- Prosser Irrigated Agriculture Research and Extension Center
- Puyallup Research and Extension Center
- Wenatchee Tree Fruit Research and Extension Center

APPENDIX 2: CAMPUS PROFILES

WSU operates at campuses and locations throughout the state of Washington. The following profiles are based on when the 2020-2025 system strategic plan was created.
APPENDIX 3: STRATEGIC PLAN METRICS

For current priorities and metrics, please see the annual report for the WSU System Strategic Plan.

Goal 1: Research, Innovation, and Creativity: Washington State University will be recognized for embracing risk and bold thinking to serve the needs of its communities through innovative research, scholarship, and creative activities.

Objectives
1. Expand research, scholarship, and creative activities that cross disciplines and employ new methodologies to address community needs and twenty-first century global challenges.
2. Increase WSU’s ability to highlight its achievements and their societal impact.
3. Maximize the ability to shape research, creative activity, and entrepreneurship in direct partnership with the communities the university serves.
4. Enhance WSU’s ability to pursue, retain, and reward exceptional talent committed to creativity and bold thinking.
5. Promote sustainable external partnerships to accelerate innovation and maximize the impact of the university’s discoveries.

Metrics
- Licensing agreements
  - Licensing revenue
  - Number of agreements
- Research and development expenditures per full-time, tenured/tenure track faculty (T/TT)
  - Federal R&D
  - Total R&D
- Graduate and professional degrees awarded per T/TT
- Faculty promotions: Associate to Full Professor

Goal 2: Student Experience: Washington State University students will engage in scholarship, research, and experiential learning activities to prepare future leaders, scholars, and global citizens.

Objectives
1. Increase educational affordability geared toward improving the completion and graduation rates of students.
2. Increase career development resources for all students starting with their first year.
3. Ensure every WSU student has the opportunity to participate in experiential learning and community engagement (e.g., service learning, internships, undergraduate research, creative discovery, study abroad, and/or leadership).
4. Enhance the quality of the undergraduate academic experience with an eye toward greater mastery of learning goals along with increased student retention and graduation rates.
5. Nurture and promote mental, physical, and social wellbeing among students.

Metrics
- Affordability Index
- Percentage of need met for undergrad students awarded any need-based aid
- Number of degree-seeking undergrads with no financial need who received non-need-based scholarship or grant aid (exclude athletic awards and tuition benefits)
- Average dollar amount of institutional non-need-based scholarship or grant aid awarded to degree-seeking undergrads with no financial need
- Proportion of need-based vs. non-need-based aid scholarships, institutional aid, tuition and fees
- Retention Rates
  - Pell
  - First generation
  - Race/ethnicity
  - Sex
- 6-year graduation rate
  - Pell
  - First generation
  - Race/ethnicity
  - Sex
- Number of students engaged in experiential learning and community engagement
  - if students involved in undergraduate research
  - if students in study abroad programs
  - if students in service learning
  - if students in internships
- Number of doctorates awarded
  - # of PhDs
  - # of MDs
  - # of EdDs
  - # of DVMS
  - # of PharmDs
- Social mobility index
  - Percent Pell
- 6-year Graduation rate
- 8-Year Graduation rate
- Net price
- # of Pell recipients earning bachelor’s degrees

Goal 3: Outreach, Extension, Service, and Engagement: Washington State University will be a national leader in advancing quality of life, economic development, sustainability, and equity through meaningful engagement in discovery, education, and service with partners throughout the state, nation, and world.

Objectives
1. Improve and implement cohesive, system-wide mechanisms for assessing and communicating the impact and value of outreach, Extension, service, and engagement.
2. Increase outreach, Extension, service, and engagement activities across all colleges, all campuses, and throughout the state, as an essential element to achieving WSU’s land-grant mission.
3. Increase and enhance partnerships with under-represented communities.
4. Increase the impact of outreach, Extension, service, and engagement activities to improve human health.
5. Increase the alignment of WSU priorities with the needs, challenges, and opportunities in the state of Washington.
6. Increase university-wide resource investment in outreach, Extension, service, and engagement activities.

Metrics
- Outreach, Extension, service, and engagement activities of campuses, colleges, schools, and units
  - Total # of activities
  - # of activities focused on improving human health outcomes
  - # of participants, learning hours in activities
  - Total # of external partnerships
  - # of external partnerships with under-represented communities
  - Sponsored funding for community-engaged research initiatives with external partners that addresses key quality-of-life indicators (economic growth, health, environment) in the state of Washington.
- Media stories (featuring WSU’s impact on the state, nation, and globally)
  - Number
  - Reach
- Social Engagement and Service
  - # of students in ROTC programs
  - # of alumni service projects
  - # of WSU colleges that provide matching funds for undergraduate students who receive Segal AmeriCorps Education Award for having completed national service
- Voting engagement
- Amount of volunteer time contributed (Extension)

Goal 4: Institutional Effectiveness and Infrastructure: WSU will advance a culture of engagement and collaboration across its multi-campus system that values and invests in resources—physical, financial, human, and intellectual—leveraging these to become the social and economic drivers for the community, the state, and the world.

Objectives
1. Budget and planning:
   - Align financial resources with strategic plan goals.
   - Engage in integrated planning of current educational programs and research efforts to maintain and strengthen their quality.
2. Modernization of infrastructure: Modernize facilities, technology, business practices, and campus environments to be safe, sustainable, and supportive for future areas of growth and leading-edge practices in teaching, learning, and research.
3. System: Enhance overall internal buy-in for the WSU system and appreciation for all of its assets and components.
4. Staff recruitment and retention: Increase the hiring and retention of exceptional faculty and staff who represent diversity in all its forms—to advance research and the educational experience.

Metrics
- Percent of faculty/staff diversity
- Facility condition index (FCI)
- Reserves
- University reserves
- Central reserves
- Return on investment (from alignment of goals and strategies)
- Annual giving
APPENDIX 4: DEFINITION OF PLANNING TERMS

- **CORE IDEOLOGY**
  - An organization’s consistent identity that transcends all changes related to its relevant environment. Core ideology consists of two notions: core mission—the organization’s reason for being, and core beliefs and values—essential and enduring principles that drive the organization.

- **MISSION**
  - The fundamental purpose for which the institution exists.

- **BELIEFS AND VALUES**
  - Essential and enduring tenets that guide behavior and decision-making and shape institutional culture.

- **VISION**
  - What the institution seeks to be or become within a future time horizon—consists of a big goal statement and vivid descriptions.

- **ASSUMPTIONS**
  - Future-oriented statements that serve as projections about the future environment that the institution is likely to be operating in as it moves toward achievement of its vision.

- **GOALS**
  - Outcome-oriented statements, worded in the future tense, that describe what will be achieved for stakeholders, and the progress that will be made toward the long-range vision.

- **OBJECTIVES**
  - Measurable, attainable milestones that describe progress toward key issues affecting the ability to achieve the goal, and what would constitute success in observable or measurable terms. Indicates a direction: increase, expand, decrease, reduce, consolidate, abandon, improve, distribute, or enhance.

- **METRICS**
  - Numeric or data-oriented milestones to achieve by a specific point in time on the way to accomplishing the goal. Describes the measure or change that will be used to assess progress and set future benchmarks and targets.

- **TACTICS**
  - Specific actions taken by the institution to commit its resources to accomplishing the goal. Brings focus to operational allocation of resources. Indicates an activity: redesign, refine, identify, revise, develop, implement, create, or establish.

APPENDIX 5: STRATEGIC PLANNING KEY STEPS AND TIMELINE

### Planning Process and Timeline

The planning process incorporated nine steps that took place between August 2018 and June 2020.

#### August 2018—March 2019

**Step 1: Setting the Stage**
- Analyze the 2018 WSU accreditation report completed by the Northwest Commission on Colleges and Universities
- Develop planning model for creating a new strategic plan
- Launch the planning process with communication from President Schulz
- Conduct system-wide listening sessions on current strategic plan

#### October—November 2019

**Step 6: Crafting the Plan: Concept Teams**
- Form concept teams
- Teams draft goals, objectives, and strategies to be included in the strategic plan based on input from the visioning conference, “What We Know” document, and associated research

#### January—April 2019

**Step 2: Expanding the Effort**
- Analyze data from initial listening sessions
- Create Strategic Planning and Institutional Effectiveness Council (SPIEC), with system-wide representation
- Engage senior leadership teams—president’s cabinet, deans, campuses, colleges—in strategic dialogue about the WSU system

#### December 2019

**Step 7: Strategic Plan Document Drafting**
- Draft the first iteration of the strategic plan
- Relying on the input gathered, a small team writes the first draft of the plan
- The draft addresses purpose, values, and vision and goals, as well as underlying assumptions about the future

#### May 2019

**Step 3: Convening the Community: Land-grant Symposium**
- Host full day, system-wide dialogue focused on the future of land-grant institutions
- Explore in-depth the three primary elements of WSU's land-grant mission: teaching, research, and service

#### February 3—February 24, 2020

**Step 8: Stakeholder Input on Draft Strategic Plan**
- Community provides comments about the draft plan
- Draft plan is revised to incorporate feedback received

#### March—June 2020

**Step 9: Strategic Plan Submitted to WSU Board of Regents**
- Regents review, comment, and approve plan

#### October 2019

**Step 5: Convening the Community: Visioning Conference**
- Gather community input regarding:
  - Assumptions about the future
  - SWOT analysis
APPENDIX 6:
WSU SYSTEM STRATEGIC PLAN
COORDINATING COUNCIL (SSPCC)

The SSPCC’s primary purpose is to ensure implementation of the Washington State University System Strategic Plan. It is also formed to help ensure integration between the plan and other major planning processes, as well as alignment between the system strategic plan and campus, college, and unit strategic plans.

The SSPCC is charged with overseeing implementation of the WSU System Strategic Plan with the following four key purposes:

⊲ Monitoring progress toward system goals and objectives and preparing progress reports for system leadership and members of the Board of Regents.
⊲ Serving as a steward of the system strategic plan and facilitating processes that keep campuses, colleges, and units aligned and responsible to the plan.
⊲ Serving as a coordinating team to help integrate major institutional planning processes across the system.
⊲ Providing regular communications to the WSU community about developments and progress of the plan.

The SSPCC may execute its responsibilities in phases to first focus on its primary purpose of system strategic plan implementation. Over time and as the institution’s planning functions and processes mature, both the institution and the SSPCC will develop capacity and capabilities to achieve institutional planning alignment and integration.

The SSPCC may accomplish its work through the appointment of subcommittees or ad hoc committees to address specific needs or carry out specific projects.

Goal Leads: Goal Leads serve as liaisons between the SSPCC and the unit(s), councils, committees, or task forces assigned to make progress on their respective goal area objectives. They will also work in collaboration with the Office of Strategy, Planning, and Analysis (including the Office of Institutional Research). They are responsible for communicating to the SSPCC the strategies and timelines that will be employed to achieve the system goal and objectives. They are also responsible for status reporting on progress made and for contributing to progress reports that will be provided to institutional leadership and the Board of Regents. As a first order of business, the Goal Leads will be determined by the Standing Member vice presidents and chancellors when the SSPCC first convenes and will be evaluated each year thereafter according to the appointment term guidelines.

STANDING MEMBERS
⊲ Vice President for Strategy, Planning, and Analysis (Chair)
⊲ Provost (or designee)
⊲ Vice President for Finance and Administration (or designee)
⊲ Vice President for Health Sciences (or designee)
⊲ Vice President for Marketing and Communications (or designee)
⊲ Vice President for Research (or designee)
⊲ Chancellors (or designees)
⊲ Everett
⊲ Global
⊲ Pullman
⊲ Spokane
⊲ Tri-Cities
⊲ Vancouver

GOAL LEAD MEMBERS
⊲ Goal 1 Lead(s)
⊲ Goal 2 Lead(s)
⊲ Goal 3 Lead(s)
⊲ Goal 4 Lead(s)

EX OFFICIO MEMBERS
⊲ Executive Director, Institutional Research
⊲ Director of Strategic Communication, Office of Strategy, Planning, and Analysis

ADMINISTRATIVE SUPPORT
⊲ Executive Assistant and Project Specialist, Office of Strategy, Planning, and Analysis