

## EVALUATION

### Farm Transition & Estate Planning: Build Your Exit Strategy ~ Topic Title

Post/Short Term

1. Please rate today's program (please circle a number):

Poor	Fair	Neutral	Good	Excellent
1	2	3	4	5

2. Please respond to the following statements by **circling** the number that best reflects your impression:

<b>After today's workshop...</b>	<b><u>Strongly Disagree</u></b>	<b><u>Disagree</u></b>	<b><u>Neutral</u></b>	<b><u>Agree</u></b>	<b><u>Strongly Agree</u></b>
I better understand the importance of having clear goals and using good communication in the transfer process . . . . .	1	2	3	4	5
I better understand how to use the various farm business transfer strategies in the transfer process . . . . .	1	2	3	4	5
I better understand the importance of assessing the financial position of the farm business in preparation for the transfer process . . .	1	2	3	4	5
I better understand tax issues and strategies related to the farm business transfer process . . . . .	1	2	3	4	5
I better understand the various estate planning strategies available to me for the farm business transfer process . . . . .	1	2	3	4	5
I better understand how to write a transfer plan outline. . . . .	1	2	3	4	5

3. Do you currently have an up-to-date estate plan (please  $\surd$  one)?  yes  no

Do you currently have an up-to-date farm transfer plan (please  $\surd$  one)?  yes  no

If no, as a result of attending today's program, I plan to begin the farm transfer process by developing and implementing a transfer and estate plan this year (please  $\surd$  one):

yes  no

4. Please list two things you would change about today's program.

5. In your own words, describe what you felt was the best or most important part of today's program.